**Application**

**for a permit for transformation of a company or for conclusion of an agreement on transfer, pledge or lease of an enterprise or of a part thereof**

pursuant to Act No. 256/2004 Coll., on Undertaking on the Capital Market, as amended

(hereinafter the “Act on Undertaking on the Capital Market”) and to Act No. 427/2011 Coll., on Supplementary Pension Savings

I.

ADMINISTRATIVE AUTHORITY

**1. Name of the administrative authority**

|  |  |
| --- | --- |
| **Name of the administrative authority** | Czech National Bank |
| **Registered office** | Na Příkopě 28, Prague 1, postal code 115 03 |
| **Filing department** | Senovážná 3, Prague 1, postal code 115 03 |

II.

APPLICANT

**2. Identification of the applicant**

|  |  |  |  |
| --- | --- | --- | --- |
| **Firm or corporate name** | |  | |
| **Identification number** | |  | |
| **Telephone number** | **E-mail address** |  |  |
| **Registered office address in the form**  **municipality, part of municipality, street, street number, postal code, country** | |  | |

III.

APPLICATION

1. **Application for3/**

|  |  |  |
| --- | --- | --- |
| **permit to merge** | in the form of a domestic  merger | in the form of a cross-border merger |
| by formation of a new company | by acquisition |
|  |  | |
| **permit for division** | with the creation of new business companies | |
| by acquisition | |
| through a combination of division with the creation of new business  companies and division by acquisition | |
| by split-off | |
|  |  | |
| **permit for** | transfer of assets to a member/shareholder | |
| transfer of another person’s assets to an investment firm, operator of a regulated market or central depository | |
| change in the legal form | |
|  |  | |
| **permit for** | conclusion of an agreement on transfer of a business enterprise or of a part thereof | |
| pledge of a business enterprise or of a part thereof | |
| lease of a business enterprise or of a part thereof | |
|  |  | |
| **permit for** | another execution of conversion (give details) | |

**4. Numbered list of all annexes (numbers must be indicated on the very annexes, too);**

for every individual annex, give a reference to the relevant provision of the Decree

IV.

DECLARATION

I hereby declare that the information specified in the application and in its annexes is true, up-to-date and complete.

This application is lodged by the applicant

**5. Identification of the person acting for the applicant/on behalf of the applicant**

|  |  |
| --- | --- |
| **Specification of the position** |  |
| **Name(s) and surname** |  |
| **Date of birth** |  |
| **Address of residence in the form**  **municipality, part of municipality, street, street number, postal code, country** |  |
| **Delivery address, if different from the address of residence, in the form**  **municipality, part of municipality, street, street number, postal code, country** |  |

This application is lodged by the applicant’s representative

**6. Identification of the person representing the applicant**

|  |  |
| --- | --- |
| **Details on the representative 4/** |  |
| **Name(s) and surname /**  **firm or corporate name 5/** |  |
| **Date of birth** |  |
| **Identification number2/** |  |
| **Address of residence / registered office in the form**  **municipality, part of municipality, street, street number, postal code, country** |  |
| **Delivery address, if different from the address of residence / registered office, in the form**  **municipality, part of municipality, street, street number, postal code, country** |  |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| In |  | Date: |  | By: |

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

1/ The provision of personal data is mandatory; should the provision of personal data be refused, the Czech National Bank may reject the application in administrative proceedings. The provided personal data contained in this form and in the annexes hereto shall be processed by the Czech National Bank solely for the purposes relating to the performance of authority and duty in the administrative proceedings regarding this application and for the purposes of financial market supervision, namely for the term of the legal relation and for 3 years following its termination, and the Czech National Bank shall not make the personal data accessible to anyone, unless stipulated otherwise by some other legal regulation.

2/ Shall be stated if assigned.

3/ Pension management company can only apply for permit to merge in the form of a domestic merger by

acquisition.

4/ For instance, a lawyer, notary or general proxy.

5/ A legal entity shall also specify the person of its statutory body through whom it acts, or the representative

acting on its behalf.