

Application for a consent to acquisition of or increase in a qualified holding in a regulated legal entity / to control a regulated legal entity

pursuant to Act No. 21/1992 Coll., on Banks, as amended (hereinafter the “Act on Banks”), Act No. 87/1995 Coll., on Savings and Loan Associations and Certain Related Measures and on the Amendment to Act No. 586/1992 Coll. of the Czech National Council, on Income Taxes, as amended, as amended (hereinafter the “Act on Credit Unions”), and pursuant to Act No. 256/2004 Coll., on Undertaking on the Capital Market, as amended (hereinafter the “Act on Undertaking on the Capital Market”) and to Act No. 427/2011 Coll., on Supplementary Pension Savings

I. ADMINISTRATIVE AUTHORITY

1. Name and address of the administrative authority

Name of the administrative authority	Czech National Bank
Registered office	Na Příkopě 28, Prague 1, postal code 115 03
Filing department	Senovážná 3, Prague 1, postal code 115 03

II. APPLICANT^{1/}

2. Identification of the applicant – natural person

Name and surname, incl. maiden name	
Birth number^{2/} / date of birth	
Telephone number E-mail address	
Address of residence in the form municipality, part of municipality, street, street number, postal code, country	
Delivery address, if different from the address of residence, in the form municipality, part of municipality, street, street number, postal code, country	

3. Identification of the applicant – legal entity

Firm or corporate name	
Identification number^{2/}	
Telephone number and e-mail address	
Registered office address in the form municipality, part of municipality, street, street number, postal code, country	

**III.
APPLICATION**

3. Application for

<input type="checkbox"/> consent to acquire or increase a qualified holding in	<input type="checkbox"/> a bank
	<input type="checkbox"/> a credit union
	<input type="checkbox"/> an investment firm
	<input type="checkbox"/> an operator of a regulated market
	<input type="checkbox"/> a pension management company
<input type="checkbox"/> consent to control	<input type="checkbox"/> a bank
	<input type="checkbox"/> a credit union
	<input type="checkbox"/> an investment firm
	<input type="checkbox"/> an operator of a regulated market
	<input type="checkbox"/> a pension management company

A. Details on the regulated legal entity in which the qualified holding is to be acquired or increased, and details on the amount of such a holding

5. Details on the regulated legal entity in which the qualified holding is being acquired or increased, or which is to become a controlled entity on the basis of an agreement

Firm or corporate name	
Identification number^{1/}	
Registered office address in the form municipality, part of municipality, street, street number, postal code, country	

6. Details on the existing, acquired/increased and total amount of the holding

Amount of the holding as at the day of lodging the application (%)		Amount of the holding which is to be acquired/by which the holding is to be increased (%)		Expected total amount of the qualified holding after approval (%)	
In total:		In total:		In total:	
of which:		of which:		of which:	
direct holding	indirect holding	direct holding	indirect holding	direct holding	indirect holding
Provided that the applicant has an indirect holding, it shall identify the entity through which it has the indirect holding, including the following information: corporate name, date of formation/ identification number, registered office address in the form – municipality, part of municipality, street, street number, postal code, country					

B. Legal and other related aspects

7. Questionnaire for the applicant

7.1. Do you acquire the holdings in the regulated legal entity on your own behalf and on your own account?	
<input type="checkbox"/> YES <input type="checkbox"/> NO	If NOT, give details.
7.2. Do you exercise or will you exercise voting rights in favour of a third party?	
<input type="checkbox"/> YES <input type="checkbox"/> NO	If YES, specify the relevant party.
7.3. Do you intend to transfer the voting rights in the regulated legal entity to a third party on the basis of a concluded contract or agreement?	
<input type="checkbox"/> YES <input type="checkbox"/> NO	If YES, specify the relevant party.
7.4. Has a contract been concluded with a third party on the basis of which you are a controlled entity? Has a contract been concluded or will a contract be concluded on the basis of which you are to become a controlled entity?	
<input type="checkbox"/> YES <input type="checkbox"/> NO	If YES, give details.
7.5. Do you act in concert with a third party that has holdings in the regulated legal entity or to whom the exercise of the voting rights has been transferred or who is able to exercise a significant influence over the management of the regulated legal entity?	
<input type="checkbox"/> YES <input type="checkbox"/> NO	If YES, give details on such a third party and on the manner of acting in concert.
7.6. Do you have any financial and/or other liabilities the amount of which exceeds 5 % of your equity/owned property or that may have an effect in this amount?	
<input type="checkbox"/> YES <input type="checkbox"/> NO	If YES specify: the contractual counterparty, the amount of the obligation, the date of commencement of the obligation, the term of the obligation, the date of maturity of the obligation, including information on delay in performance of such obligations.
7.7. If you also apply for a subsequent consent to acquisition of a holding in the regulated legal entity, justify why you failed to apply for a prior consent with the Czech National Bank and prove that this was a case deserving special consideration.	
Furthermore, specify whether you have exercised the voting rights associated with such holdings and whether you have exercised significant influence over the management of the entity in which you acquired the holdings.	

C. Details on the shares and ownership interests being acquired

8. Identification of the person who the shares or ownership interests are being acquired from, the manner and date of their acquisition

Order	Name(s) and surname/firm or corporate name	Birth number^{2/}/ date of birth/ identification number^{2/}	Address of residence/ registered office in the form municipality, part of municipality, street, street number, postal code, country	Total amount of the holding that is being acquired	Manner of acquiring the holding	Expected date of acquisition of the holding
1.						
2.						
3.						

D. Personnel interconnection of persons with a qualified holding with other legal entities

9. Personnel interconnection of a person with a qualified holding with other legal entities;

A natural person with a qualified holding shall provide a summary of its current and past membership in the statutory bodies of other legal entities over the last 10 years. A legal entity with a qualified holding shall provide such a summary for the members of its statutory and supervisory body.

a) Natural person with a qualified holding

Name(s) and surname and maiden name of the natural person with a qualified holding	Identification of the legal entity which the person specified in column 1 is interconnected with in personnel terms (firm/corporate name, identification number or, as the case may be, the day of commencement of business licence, registered office address in the form municipality, part of municipality, street, street number, postal code, country)	Identification of the office held by the person specified in column 1 in the statutory or supervisory body of the legal entity specified in column 2, and specification of the term of this office
1	2	3

b) Legal entity with a qualified holding

Firm/corporate name of the legal entity with a qualified holding	Name(s) and surname of the natural person who is a member of the statutory body of the legal entity specified in column 1	Identification of the legal entity which the person specified in column 2 is interconnected with in personnel terms (firm/corporate name, identification number or, as the case may be, the day of commencement of business	Specification of the office held by the person specified in column 2 in the statutory or supervisory body of the legal entity specified in column 3,

		licence, registered office address in the form municipality, part of municipality, street, street number, postal code, country)	and specification of the term of this office
1	2	3	4

E. List of documents

10. Numbered list of all annexes (numbers must be indicated on the very annexes, too); for every individual annex, give a reference to the relevant provision of the Decree

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**IV.
DECLARATION**

I hereby declare that the information specified in the application, in the documentary materials and documents and in the annexes is true, up-to-date and complete.

This application is lodged by the applicant

11. Identification of the person acting for the applicant/on behalf of the applicant

Specification of the position	
Name(s) and surname	
Date of birth	
Address of residence in the form municipality, part of municipality, street, street number, postal code, country	
Delivery address, if different from the address of residence, in the form municipality, part of municipality, street, street number, postal code, country	

This application is lodged by the applicant's representative

12. Identification of the person representing the applicant

Details on the representative^{3/}	
Name(s) and surname / firm or corporate name^{4/}	

Date of birth	
Identification number	
Address of residence / registered office in the form municipality, part of municipality, street, street number, postal code, country	
Delivery address, if different from the address of residence / registered office, in the form municipality, part of municipality, street, street number, postal code, country	

In

Date:

By:

1/ The provision of personal data is mandatory; should the provision of personal data be refused, the Czech National Bank may reject the application in administrative proceedings. The provided personal data contained in this form and in the annexes hereto shall be processed by the Czech National Bank solely for the purposes relating to the performance of authority and duty in the administrative proceedings regarding this application and for the purposes of financial market supervision, namely for the term of the legal relation and for 3 years following its termination, and the Czech National Bank shall not make the personal data accessible to anyone, unless stipulated otherwise by some other legal regulation.

2/ Shall be stated if assigned.

3/ For instance, a lawyer, notary or general proxy.

4/ A legal entity shall also specify the person of its statutory body through whom it acts, or the representative acting on its behalf.

